

**SUPREME COURT OF THE STATE OF NEW YORK  
NEW YORK COUNTY**

In the Matter of the Application of

U.S. BANK N.A., WELLS FARGO BANK, N.A.,  
WILMINGTON TRUST, N.A., WILMINGTON  
TRUST COMPANY, and CITIBANK, N.A. (as  
Trustees, Indenture Trustees, Securities Adminis-  
trators, Paying Agents, and/or Calculation Agents  
of Certain Residual Mortgage-Backed Securitiza-  
tion Trusts),

Petitioners,

For Judicial Instructions under C.P.L.R. Article 77  
on the Administration and Distribution of a  
Settlement Payment.

Index No. 651625/2018

IAS Part 60

Hon. Marcy Friedman

**DECLARATION OF JUSTIN M. ELLIS**

JUSTIN M. ELLIS hereby declares the following pursuant to CPLR 2106:

1. I am an attorney at law duly licensed to practice law in the State of New York. I am employed by MoloLamken LLP, counsel for Respondent Tilden Park Capital Management LP and affiliates, together with their advisory clients (collectively “Tilden Park”), in the above-captioned action. My address is 430 Park Avenue, New York, NY 10022.

2. I submit this Declaration in support of the Merits Brief of Tilden Park.

3. Attached as Exhibit A is a true and correct copy of the Trust Agreement for the Lehman Mortgage Trust Mortgage Pass-Through Certificates Series 2007-2, dated as of February 1, 2007.

4. Attached as Exhibit B is a true and correct copy of the Trust Agreement of Lehman Mortgage Trust Mortgage Pass-Through Certificates Series 2007-4, dated as of April 1,

2007.

5. Attached as Exhibit C is a true and correct copy of a Hearing Transcript dated April 19, 2018 and entered as docket entry 57997 in the action *In re Lehman Bros. Holdings, Inc.*, No. 08-13555 (Bankr. S.D.N.Y.).

6. Attached as Exhibit D is a true and correct copy of an Order dated May 7, 2018 and entered as docket entry 58047 in the action *In re Lehman Bros. Holdings, Inc.*, No. 08-13555 (Bankr. S.D.N.Y.).

I declare under penalty of perjury that the foregoing is true and correct.

New York, NY  
October 19, 2018

/s/ Justin M. Ellis  
Justin M. Ellis  
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