

WARNER PARTNERS, P.C.

ATTORNEYS AT LAW
950 THIRD AVENUE
NEW YORK, NEW YORK 10022

TELEPHONE
(212) 593-8000

TELECOPIER
(212) 593-9058

May 3, 2018

Hon. Marcy S. Friedman
Justice
Supreme Court, New York County
60 Centre Street, Courtroom 248
New York, NY 10007

VIA E-FILING

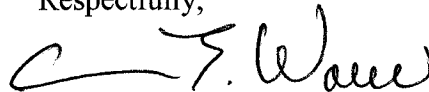
Re: In re application of U.S. Bank Nat'l Assoc. et al., Index No. 651625/2018

Dear Justice Friedman:

I represent the Institutional Investors in the above matter, together with my co-counsel Kathy D. Patrick, Esq. and David Sheeren, Esq. of Gibbs & Bruns, LLP. I am writing as a follow up to my letter of April 10, 2018 to keep Your Honor apprised of the most recent developments.

Attached is a copy of the Transcript of Proceedings held before United States Bankruptcy Judge Shelley C. Chapman on April 19, 2018, the hearing date set for my clients' request for interim relief on their Order to Show Cause. Counsel for all parties are working cooperatively with each other to submit a proposed order to Judge Chapman for signature based on that proceeding. I expect that submission to take place very soon.

Respectfully,



Kenneth E. Warner

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Enc.

cc: All counsel of record (via e-filing)