

May 24, 2018

Hon. Marcy S. Friedman
Supreme Court, IAS Part 60
60 Centre Street
New York, NY 10007
(646) 386-3760

Re: **In re application of U.S. Bank Nat'l Assoc. et al., Index No. 651625/2018**

Dear Justice Friedman:

We represent the Institutional Investors in the above matter, together with our New York counsel Kenneth E. Warner, Esq., of Warner Partners, P.C.

On May 4, 2018, we submitted a letter to Your Honor attaching a transcript of a hearing held on April 19, 2018 before United States Bankruptcy Judge Shelley C. Chapman (Dkt. No. 39). Enclosed please find the Order entered by Judge Chapman on May 7, 2018.

Thank you for your continuing attention to this matter.

Very truly yours,

/s/ David M. Sheeren

David M. Sheeren
Gibbs & Bruns LLP
(*pro hac vice*)

Cc: All counsel of record (via ECF)