

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

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In the matter of the application of	:	
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U.S. BANK NATIONAL ASSOCIATION, et al.,	:	Index No. 651625/2018
	:	
Petitioners,	:	Friedman, J.
	:	
For Judicial Instructions under CPLR Article 77 on the	:	AFFIDAVIT
Administration and Distribution of a Settlement Payment.	:	<u>OF DAVID M. SHEEREN</u>
	:	
	:	
	:	
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STATE OF TEXAS

COUNTY OF HARRIS

DAVID SHEEREN, being duly sworn, hereby deposes and says as follows:

1. I am a member of the law firm of Gibbs & Bruns, LLP, 1100 Louisiana, Suite 5300, Houston, Texas 77002, national counsel for the Institutional Investors in this litigation. I am above eighteen years of age. I am familiar with the proceedings in this case, and I have personal knowledge of the facts set forth herein. I make this affidavit in support of the Challenging Respondents’ Consolidated Memorandum of Law in Support of Joint Motion to Limit Standing to Certificateholders in the Settlement Trusts (the “Motion”).
2. Attached hereto as **Exhibit A** is a true and correct copy of the indenture for TRIAXX PRIME CDO 2006-1.
3. Attached hereto as **Exhibit B** is a true and correct copy of the Trust Agreement for Lehman Mortgage Trust 2007-4, also known as LMT 2007-4.

FURTHER AFFIANT SAYETH NOT.



DAVID M. SHEEREN

Sworn to before me this
29th day of June, 2018.



Notary Public in and for The State of Texas

