

Dated: June 1, 2017

POSTING OF ADDITIONAL MATERIALS RELATING TO THE PROPOSED SETTLEMENT AGREEMENT AND/OR THE COVERED LOAN CLAIMS

In response to inquiries that Deutsche Bank National Trust Company, TMI Trust Company, successor to Law Debenture Trust Company of New York, U.S. Bank National Association, Wilmington Trust Company and/or Wilmington Trust, National Association (collectively, the “RMBS Trustees”) received from investors, the RMBS Trustees have decided to post on this website certain documents and information relating to (i) the Proposed RMBS Trust Settlement Agreement, dated as of November 30, 2016, and modified as of March 17, 2017 (the “Proposed Settlement Agreement”), from Lehman Brothers Holdings, Inc. and all affiliated debtors (the “LBHI Debtors”) to the RMBS Trustees, and/or (ii) the Covered Loan Claims,¹ respectively:

- the [identity and subject matter of the experts](#) whom the RMBS Trustees have retained to provide affirmative reports (as described in Exhibit G to the Proposed Settlement Agreement);
- [additional data concerning the allocation formula](#) described in Section 3.04 of the Proposed Settlement Agreement and the Allocated Percentages attached as [Exhibit H](#) to the Proposed Settlement Agreement; and
- excel spreadsheets detailing [the Covered Loan Claims](#) asserted by the RMBS Trustees against the LBHI Debtors under the terms of the Protocol, [the Covered Loan Claims accepted](#) by the LBHI Debtors, and [the Covered Loan Claims rejected](#) by the LBHI Debtors.

By posting these documents at the request of investors, the RMBS Trustees make no commitment to provide any further disclosures.

For inquiries with respect to the matters discussed herein, Certificateholders are directed to contact the applicable RMBS Trustee using the contact information of such RMBS Trustee available at the RMBS Trustees’ Website at the tab entitled “RMBS Trustees’ Contact Information” (available at http://lbhirmbssettlement.com/trustee_contact.php). Certificateholders will be required to verify their holdings before receiving information from the applicable RMBS Trustee. Please be advised that with respect to any particular inquiry from individual Certificateholders, an RMBS Trustee may conclude that a specific response to such inquiry is not consistent with requirements under applicable law and regulation of equal and full dissemination of information to all Certificateholders.

¹ Any capitalized terms used herein and not defined shall have the meanings ascribed to them in the Proposed Settlement Agreement.

Each of the RMBS Trustees expressly reserves all rights in respect of each applicable Governing Agreement, including without limitation its right to recover in full its fees and costs (including, without limitation, fees and costs incurred or to be incurred by such RMBS Trustee in performing its duties, indemnities owing or to become owing to such RMBS Trustee, compensation for such RMBS Trustee's time spent and reimbursement for fees and costs of counsel and other agents it employs in performing its duties or to pursue remedies) and its right, prior to exercising any rights or powers in connection with any applicable Governing Agreement at the request or direction of any Certificateholder, to receive security or indemnity satisfactory to it against all costs, expenses and liabilities that might be incurred in compliance therewith, and all rights that may be available to it under applicable law or otherwise.

Deutsche Bank National Trust Company

TMI Trust Company, successor to Law Debenture Trust Company of New York

U.S. Bank National Association

Wilmington Trust Company and Wilmington Trust, National Association