

November 1, 2017

The LBHI Debtors  
c/o Paul Shalhoub  
c/o Todd Cosenza  
Willkie Farr & Gallagher LLP  
787 Seventh Avenue  
New York, NY 10019

Re: Notice of Termination of LABS 2004-1

Ladies and Gentlemen:

Reference is made to (i) the RMBS Trust Settlement Agreement, dated as of September 5, 2017 by and among Lehman Brothers Holdings Inc. and the other Debtors in the Bankruptcy Proceeding and accepted by the Accepting Trustees (the "RMBS Transferor Settlement Agreement") and (ii) that certain Trust Agreement, dated as of March 1, 2004, for the LABS 2004-1 Trust ("LABS 2004-1"), by and between Lehman ABS Corporation, as Depositor, Nationstar Mortgage, as successor to Aurora Loan Services Inc., as Master Servicer, U.S. Bank National Association, as successor to Wachovia National Association, as trustee (the "Trustee"). Defined terms used but not defined herein have the meanings provided in the RMBS Transferor Settlement Agreement.

The Trustee hereby provides notice, pursuant to Section 2.02(b) of the RMBS Transferor Settlement Agreement, that LABS 2004-1 has been terminated after the Agreement Date but before the Effective Date. Accordingly, LABS 2004-1 shall be considered a Terminated Trust for purposes of the RMBS Transferor Settlement Agreement.

Chapman and Cutler LLP

If you have any questions, please do not hesitate to call.

Respectfully submitted,

CHAPMAN AND CUTLER LLP

BY: 

Franklin H. Top III

cc: Brad Zwetzig  
Michael Kraut  
James Moore